Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Form language
(●) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U63090MH2002PLC136326

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2026

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	GREATSHIP (INDIA) LIMITED	GREATSHIP (INDIA) LIMITED
Registered office address	One International Center, Tower 3, 23rd Floor, Senapati Bapat Marg, Elphinstone Road (W,est),,NA,Mumbai,Mumbai City,Maharashtra,India,400013	One International Center, Tower 3, 23rd Floor, Senapati Bapat Marg, Elphinstone Road (W,est),,NA,Mumbai,Mumbai City,Maharashtra,India,400013
Latitude details	19.009801	19.009801
Longitude details	72.835614	72.835614

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: Photograph of the registered office.pdf

(b) *Permanent Account Number (PAN) of the company: AA******2K

(c) *e-mail ID of the company: *****tarial@greatshipglobal.com

(d) *Telephone number with STD code: 02*******00

(e) Website | www.greatshipglobal.com

iv *Date of Incorporation (DD/MM/YYYY) | 26/06/2002

v (a) *Class of Company (as on the financial year end date) | Public company

(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares

(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Indian Non-Government company

(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ○ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held ○ Yes ◉ No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

This form is being prepared for uploading on website

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	B	Mining and quarrying	9	Mining Support Services activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

4

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	L35110MH1948PLC006472		THE GREAT EASTERN SHIPPING COMPANY LIMITED	Holding	100
2		07423610	GREATSHIP (UK) LIMITED	Subsidiary	100
3		200708009M	GREATSHIP GLOBAL OFFSHORE SERVICES PTE LTD	Subsidiary	100
4		200615858G	GREATSHIP GLOBAL ENERGY SERVICES PTE LTD	Subsidiary	100

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital

Total number of equity shares	135000000.00	111345500.00	111345500.00	111345500.00
Total amount of equity shares (in rupees)	1350000000.00	1113455000.00	1113455000.00	1113455000.00

Number of classes: 1

Class of shares: Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	135000000	111345500	111345500	111345500
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	1350000000.00	1113455000.00	1113455000.00	1113455000.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	229000000.00	78843000.00	78843000.00	78843000.00
Total amount of preference shares (in rupees)	2290000000.00	788430000.00	788430000.00	788430000.00

Number of classes: 1

Class of shares: Cumulative Redeemable Preference Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	229000000	78843000	78843000	78843000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	2290000000.00	788430000.00	788430000.00	788430000.00

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	111345500	0	111345500.00	1113455000	1113455000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the end of the year	111345500.00	0.00	111345500.00	1113455000.00	1113455000.00	
(ii) Preference shares						
At the beginning of the year	105124000	0	105124000.00	1051240000	1051240000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	26281000.00	0.00	26281000.00	262810000.00	262810000.00	646882500.00
i Redemption of shares	26281000	0	26281000.00	262810000	262810000	646882500
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	78843000.00	0.00	78843000.00	788430000.00	788430000.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover: 12272247244.53

ii * Net worth of the Company: 27024655000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	111345200	100.00	78843000	100.00
10	Others Nominee Shareholders	300	0.00	0	0.00
	Total	111345500.00	100	78843000.00	100

Total number of shareholders (promoters) 7

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (other than promoters): 0

Total number of shareholders (Promoters + Public/Other than promoters): 7.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	6
3	Individual - Transgender	0
4	Other than individuals	1
	Total	7.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year

Promoters	7	7
Members (other than promoters)	0	0
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	**Number of directors at the beginning of the year**		**Number of directors at the end of the year**		**Percentage of shares held by directors as at the end of year**	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	3	5	3	5	0.00	0.00
i Non-Independent	3	2	3	2	0	0
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	3	5	3	5	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 10

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	**DIN/PAN**	**Designation**	**Number of equity shares held**	**Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)**

BHARAT KANAIYALAL SHETH	00022102	Director	50	
RAVI KANAIYALAL SHETH	00022121	Managing Director	50	
PRADYUMNA RAGHUNATH NAWARE	00041519	Whole-time director	50	
ALOK AMRITSAGAR MAHAJAN	00452309	Whole-time director	0	
BHAVNA GAUTAM DOSHI	00400508	Director	0	
RITA BHAGWATI	06990589	Director	0	
SHALEEN SHARMA	00202295	Director	0	
RAHUL RAVI SHETH	07475650	Director	50	
SHIVAKUMAR GOMATHINAYAGAM	AAKPG4618E	CFO	50	
AMISHA MITESH GHIA	AWFPS1337M	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 0

Name	**DIN/PAN**	**Designation at the beginning / during the financial year**	**Date of appointment/ change in designation/ cessation (DD/MM/YYYY)**	**Nature of change (Appointment/ Change in designation/ Cessation)**

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 2

Type of meeting	**Date of meeting (DD/MM/YYYY)**	**Total Number of Members entitled to attend meeting**	**Attendance**	
			Number of members attended	**% of total shareholding**
ANNUAL GENERAL MEETING	25/07/2025	7	7	100
EXTRA-ORDINARY GENERAL MEETING	22/08/2025	7	6	100

B BOARD MEETINGS

*Number of meetings held | 5

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/04/2025	8	7	87.5
2	25/07/2025	8	8	100
3	07/11/2025	8	8	100
4	21/01/2026	8	8	100
5	06/03/2026	8	7	87.5

C COMMITTEE MEETINGS

Number of meetings held | 7

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Corporate Social Responsibility Committee	29/04/2025	3	3	100
2	Audit Committee	29/04/2025	4	4	100
3	Nomination & Remuneration Committee	29/04/2025	3	3	100
4	Nomination & Remuneration Committee	25/07/2025	3	3	100
5	Audit Committee	25/07/2025	4	4	100
6	Audit Committee	07/11/2025	4	4	100
7	Audit Committee	21/01/2026	4	4	100

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	(Y/N/NA)
1	BHARAT KANAIYALAL SHETH	5	4	80	7	7	100	
2	RAVI KANAIYALAL SHETH	5	5	100	7	7	100	
3	PRADYUMNA RAGHUNATH NAWARE	5	5	100	7	7	100	
4	ALOK AMRITSAGAR MAHAJAN	5	5	100	7	7	100	
5	BHAVNA GAUTAM DOSHI	5	5	100	7	7	100	
6	RITA BHAGWATI	5	4	80	7	7	100	
7	SHALEEN SHARMA	5	5	100	7	7	100	
8	RAHUL RAVI SHETH	5	5	100	7	7	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RAVI KANAIYALAL SHETH	Managing Director	28766299	36000000	0	4233363	68999662.00
2	PRADYUMNA RAGHUNATH NAWARE	Whole-time director	8733900	6400000	0	784670	15918570.00
3	ALOK AMRITSAGAR MAHAJAN	Whole-time director	18931409	24800000	0	1581655	45313064.00
	Total		56431608.00	67200000.00	0.00	6599688.00	130231296.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	GOMATHINAYAGAM SHIVAKUMAR	CFO	0	0	0	0	0.00
2	AMISHA MITESH GHIA	Company Secretary	10534199	0	0	433159	10967358.00
	Total		10534199.00	0.00	0.00	433159.00	10967358.00

C *Number of other directors whose remuneration details to be entered

5

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	BHARAT KANAIYALAL SHETH	Director	10800000	0	0	0	10800000.00
2	BHAVNA GAUTAM DOSHI	Director	1800000	0	0	1000000	2800000.00
3	RITA BHAGWATI	Director	1800000	0	0	1000000	2800000.00
4	SHALEEN SHARMA	Director	1800000	0	0	1100000	2900000.00
5	RAHUL R SHETH	Director	1800000	0	0	0	1800000.00
	Total		18000000.00	0.00	0.00	3100000.00	21100000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

(●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 7

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any: List of shareholders.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of GREATSHIP (INDIA) LIMITED as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	MARTINHO FERRAO
Date (DD/MM/YYYY)	27/04/2026
Place	Mumbai

Whether associate or fellow:

○ Associate ● Fellow

Certificate of practice number	5*7*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 18247

*(b) Name of the Designated Person: AMISHA MITESH GHIA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 6(a) dated* (DD/MM/YYYY) 25/01/2024 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation: Director
(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator: 0*0*1*1*

***To be digitally signed by**

(●) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(●) Associate ( ) Fellow

Membership number: 1*2*7

Certificate of practice number:

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC4016602
eForm filing date (DD/MM/YYYY)	24/06/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

LIST OF SHAREHOLDERS OF GREATSHIP (INDIA) LIMITED AS ON MARCH 31, 2026

a) EQUITY SHARE CAPITAL

Registered Folio Number	Name of Equity Shareholder	Issued, Subscribed and Paid up	
		No. of Equity Shares (face value of Rs.10 each)	Amount in INR
006	The Great Eastern Shipping Company Limited (Listed on BSE & NSE)	111,345,200	1,113,452,000
002	Bharat Sheth*	50	500
003	Pradyumna Naware*	50	500
005	Jayesh Trivedi*	50	500
008	Ravi K Sheth*	50	500
009	Rahul R Sheth*	50	500
0010	G. Shivakumar*	50	500
Total		**111,345,500**	**1,113,455,000/-**

* Represents the registered owner, acting as nominee shareholders of 'The Great Eastern Shipping Company Limited'

b) PREFERENCE SHARE CAPITAL

Registered Folio Number	Name of Preference Shareholder	Type of Preference Shares	Issued, Subscribed and Paid up	
			No. of Preference Shares	Amount in INR
001	The Great Eastern Shipping Company Limited (Listed on BSE & NSE)	24.60 % Cumulative Redeemable Preference Shares of face value Rs. 10 each	3,33,75,000	33,37,50,000
		22.50% Cumulative Redeemable Preference Shares of face value Rs. 10 each	4,54,68,000	45,46,80,000
Total			**7,88,43,000**	**78,84,30,000**

For Greatship (India) Limited

Amisha Ghia
Company Secretary
Membership No. A18247

Form No. MGT-8

Pursuant to section 92 (2) of the Companies Act, 2013 and rule 11 (2) of Companies (Management and Administration) Rules, 2014

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **GREATSHIP (INDIA) LIMITED** (the **"Company"**) as required to be maintained under the Companies Act, 2013 (the **"Act"**) and the rules made thereunder for the financial year ended on March 31, 2026. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act and Rules made thereunder in respect of:

1. its status under the Act;

2. maintenance of registers/records & making entries therein within the time prescribed thereof;

3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities, as applicable, within the prescribed time;

4. calling/ convening/ holding meetings of Board of Directors or its committees, and the meetings of the members of the Company on or before due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. closure of Register of Members/ Security holders, as the case may be **(There were no such instances during the year under review.)**

6. advances/loans to its directors and/or persons or firms or Companies referred in section 185 of the Act; **(During the year under review, the Company has not given any advances/loans to its directors and/or persons or firms or Companies referred in section 185 of the Act.)**

7. contracts/arrangements with related parties as specified in section 188 of the Act;

8. issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares / securities and issue of security certificates in all instances; **(The Company has redeemed preference shares in accordance with their terms of issue. There has been no change to the Equity share capital of the Company during the year under review.)**

9. keeping in abeyance the rights to dividend; rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; **(Not applicable to the Company as the Company has not declared equity dividend or issued any shares during the year under review.)**

10. declaration/ payment of dividend, transfer of unpaid/ unclaimed dividend/ other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; **(During the year under review, the Company has not declared dividend on equity shares to its shareholders. However, the Company has declared/paid dividend on preference shares to its preference shareholders as per the terms of the issue of preference shares. There has been no unpaid / unclaimed dividend and therefore no transfers have been made to the Investor Education and Protection Fund.)**

11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;

12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them; **(During the year under review, following are the changes in the Board composition:**

    - **Mr. Alok Mahajan was re-appointed as the Director of the Company, liable to retire by rotation at the Annual General Meeting held on July 25, 2025.**
    - **Mrs. Bhavna Doshi was re-appointed as an Independent Director for a term of five years w.e.f October 26, 2025.**
    - **Mr. P. R. Naware was re-appointed as the Executive Director of the Company for a period of one year with effect from November 7, 2025.**
    - **Mr. Rahul R. Sheth was appointed as a Director (non-executive non-independent) w.e.f July 26, 2024.)**

13. appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act; **(During the year under review, there was no change in statutory auditors of the Company. M/s. Deloitte Haskins & Sells LLP, Chartered Accountants (Firm Registration No. 117366W/W-100018) had been re-appointed as the statutory auditors of the Company at the 20th Annual General Meeting (AGM) held on July 25, 2022 and shall hold office until the conclusion of the 25th AGM of the Company to be held in the calendar year 2027)**

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities, if applicable, under the various provisions of the Act;

15. acceptance/ renewal/ repayment of deposits; **(The Company has not accepted/ renewed/ repaid any deposit during the year under review.)**

16. borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable; **(During the year under review the Company has availed a term loan of up to INR 425 crores, from its Parent Company i.e. The Great Eastern Shipping Co. Ltd. and utilized the same to prepay the entire outstanding debt under its existing bank loan and satisfied the charge in respect of such bank loan. During the year under review, the Company has not availed any loan from its directors, public, financial institutions, banks and others.)**

17. loans and investments or guarantees given or providing of securities to the Company’s subsidiaries under the provisions of section 186 of the Act, as may be applicable.; **(During the year under review, there were no such instances of new loan and investments or guarantees given or proving of securities to the Company’s subsidiaries, however Greatship**

Greatship - General Purpose

Oilfield Services Limited (GOSL), a wholly owned subsidiary of the Company, was dissolved under section 59 of the Insolvency and Bankruptcy Code, 2016 w.e.f December 11, 2025 through voluntary liquidation.)

18. alteration of the provisions of the Memorandum and/or Articles of Association of the Company; **(There were no such instances during the year under review.)**

For Martinho Ferrao & Associates
Company Secretaries

Martinho Ferrao
Proprietor
FCS: 6221
CP No. 5676
UDIN:

Place: Mumbai
Date:

Greatship - General Purpose